



iBasket, a state of the art product presents an opportunity to investors to take exposure to a well curated basket of stocks. iBasket through the ACMIIL's Scientific Investment Framework gives exposure to investors to participate in various opportunities.

Each of these iBaskets track either a particular market cap or a growth vector through a structured portfolio of anywhere between 8-16 stocks.

ACMIIL's team of experts have a track record of managing such investments to generate efficient risk adjusted returns.

Investment in iBasket not only allows investors to participate in the India growth story but also achieve their long term financial growth. These investments can be made either through SIP or lumpsum modes.



# ACEs



## What are ACEs?

We believe that each of our iBasket is an ACE investment opportunity. It is a basket of SuperNormal companies selected based on our Scientific Investment Framework that aids in enhancing safety and enhancing returns. Each ACE portfolio presents anywhere between 8-16 companies that either track various market capitalisations or growth vectors. It also offers exposure to broad market ETFs and fixed income.

## Why do I need ACEs?

Investing in a structured and unbiased manner with a long term vision is key in the equity market. So these ACEs help investors overcome various kinds of biases and focus on long term investments.

## How do I invest in ACEs?

Investmentz.com offers several ACE portfolios for investors to choose from. Investors should be cautious to understand their risk appetite before picking the portfolio that's best suited for them. To invest one will have to open a demat account with ACMIIL by completing KYC and other regulatory processes, most of which is online.

## STOCK SELECTION METHODOLOGY

### Scientific Investing-Enhance Safety

Full Market



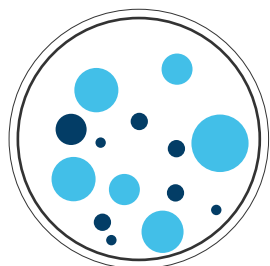
Enhance Safety,  
Enhance Returns

Capital  
Multiplier Universe

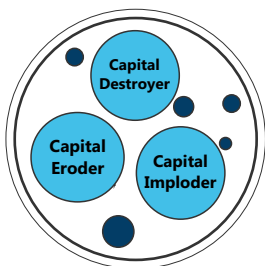
Starting Universe

Risk reduction  
through elimination

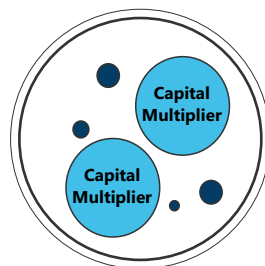
Safe Investment  
Universe



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**Capital Destroyer**  
Unstable Business, Bankruptcy  
prone balance sheet.

**Capital Eroder**  
Destruction Capital Allocation.

**Capital Imploder**  
Overvalued market prices.

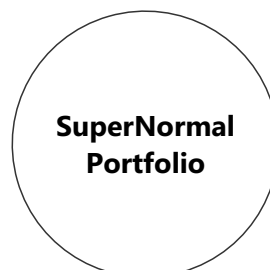
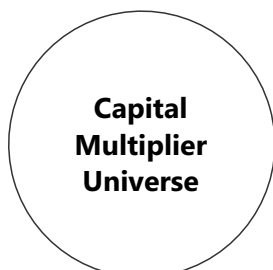
**Capital Compounder**  
SuperNormal Companies @  
SuperNormal Price.

### Scientific Investing-Enhance Growth

Enhance Growth, Enhance Returns

Mr. Market Blind spot

Below the Radar Growth Vectors



Mr. Market Mirage

Growth Vectors in a Bubble

# Core iBaskets



## ACE Large-cap

**Price:** ₹15,000

The Large-cap universe is a reflection of the Indian economy as it accounts for nearly 50% of the organized GDP of India.

**Market Cap:** Top 100 Stocks

**No. of Stocks:** 8-16

**Risk:** Low



## ACE Mid-cap

**Price:** ₹15,000

The Mid-cap universe offers exposure to stocks that are next level industry leaders from a wide range of industries.

**Market Cap:** Next 150 stocks beyond the top 100 stocks

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Small-cap

**Price:** ₹15,000

The Small-cap universe offers exposure to emerging leaders in their respective industries.

**Market Cap:** Beyond the top 250 stocks

**No. of Stocks:** 8-16

**Risk:** High

# Thematic iBaskets\*



## ACE Digital Transformation

**Price:** ₹15,000

The impact on the global economy to be worth over \$100 trillion (World Economic Forum).

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Bharat Defence

**Price:** ₹10,000

According to Stockholm international peace research institute, India has the third largest defence budget (\$91 billion annually). ACE Bharat Defence is highly volatile due to the focus on limited industry.

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Bullet Train

**Price:** ₹10,000

Under the national infrastructure pipeline, the total railway infrastructure opportunity is INR 14 Lakh Crores for the next five years. It is highly volatile due to the focus on limited industry.

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Power

**Price:** ₹5,000

India will become the most significant energy growth market with NIP targeted INR 25 Lakh Crores by 2025. It is highly volatile due to the focus on limited industry.

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Super Dividend

**Price:** ₹5,000

This portfolio focuses on high dividend yields which are based on the company's growth.

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Capital Enablers

**Price:** ₹15,000

To reach a \$5 trillion economy in next few years, India is expected to have a capital demand of more than INR 200 lakh crores.

**No. of Stocks:** 8-16

**Risk:** Medium



## ACE Electric Vehicles

**Price:** ₹1,00,000

The Indian market for electric vehicles (EVs) is expected to explode over this decade at an estimated compounded annual growth rate (CAGR) of 49%.

**No. of Stocks:** 20-25

**Risk:** Medium

# ETF & Debt iBaskets



## ACE Bharatx

**Price:** ₹5,000

The Portfolio provides exposure to the largest 500 Indian companies with a focus on large cap and mid cap companies.

**No. of Stocks:** 500+

**Risk:** Low



## ACE Bharatdebt

**Price:** ₹5,000

Portfolio of high quality bonds from organisations backed by central and state governments.

**No. of Stocks:** 100+

**Risk:** Low

\* Thematic iBaskets may have risk of higher volatility as they are focused & limited to specific industry.

# Benefits



**Disclaimer :**

Past performance is not indicative of future performance and future results. The recommendations made by ACMIIL could be those that are based on its own research. Individual returns of Clients for a particular portfolio may vary significantly from the performance of the other portfolios. No claims may be made or entertained for any variances between the performance depictions and individual portfolio performance. Investments in securities market are subject to market risk, read all the related documents carefully before investing.